

For clients who need a standard Will. Popular with individuals and couples who have a small number of assets. This package does not include complex gifting clauses and is suitable for clients who wish to nominate one or two beneficiaries equally only.

- 1. Initial estate planning meeting (45 minutes)
- 2. Preparation of your standard Will including:
 - a. the appointment of your executor and back-up executor
 - b. the appointment of a testamentary guardian and back-up guardian to look after any minor children
 - c. standard estate planning advice with respect to your beneficiaries, including your spouse, children, grandchildren and other loved ones
 - d. advice on a number of possibilities and traps that may arise and circumstances under which you should change your Will
 - e. disposal of body wishes, if any
- 3. Complimentary signing meeting / preparation of signing instructions
- 4. Complimentary storage of your original Will in our safe custody facility
- 5. Complimentary annual review checklist

Individual - \$750 incl GST Couple - \$1,400 incl GST