

For clients who need a standard Will. Popular with individuals and couples who have a small number of assets. This package does not include complex gifting clauses and is suitable for clients who wish to nominate one or two beneficiaries equally only.

- 1. Initial estate planning meeting
- 2. Preparation of your standard Will including:
  - a. the appointment of your executor and back-up executor
  - b. the appointment of a testamentary guardian and back-up guardian to look after any minor children
  - c. standard estate planning advice with respect to your beneficiaries, including your spouse, children, grandchildren and others
  - d. advice on a number of possibilities and traps that may arise and circumstances under which you should change your Will
  - e. disposal of body wishes (if any)
- 3. Complimentary signing meeting / preparation of signing instructions
- 4. Complimentary review of your superannuation binding death benefit nomination
- 5. Complimentary storage of your original Will in our safe custody facility
- 6. Complimentary annual review checklist

Individual - \$590 incl GST Couple - \$1,100 incl GST